

Andersen is a global professional services firm delivering integrated tax, legal, and advisory solutions.

We offer corporate and international tax, VAT, transfer pricing, M&A, legal advisory, technology, valuation, and risk management.

Our unified global structure ensures seamless, high-quality service grounded in integrity, transparency, and client-focused collaboration.



20,000 +
Professionals
worldwide



500 +
Locations



2,000 +
Global Partners



170 +
Countries in
5 continents

Our Core Values



Best-In-Class



Transparency



Independence



Stewardship



Seamless

Corporate Finance: Navigating Deals, Driving Growth

Over the past two decades, the UAE has rapidly transformed into a dynamic financial hub, with corporate finance playing a pivotal role in fueling this progress. The country has matured from a regional business center to a global player, underpinned by robust regulatory frameworks, innovative financial instruments, and an increasingly sophisticated investor base. As a result, demand for strategic financial advisory services, advanced valuation practices, and complex due diligence has surged across both public and private sectors. This evolution reflects not only a diversification away from oil but also a growing appetite for cross-border M&A, venture capital, and sustainable investment opportunities that align with the UAE's vision for economic resilience and innovation.

How Andersen Supports You

At Andersen, we bring a powerful combination of global expertise and local insight to help clients across the UAE navigate the complexities of corporate finance with clarity and confidence. Whether advising on buy-side or sell-side deals, conducting rigorous due diligence, or structuring innovative financing solutions, our team is committed to delivering value at every stage of the transaction lifecycle. With a deep understanding of regional dynamics and access to a global network, we empower businesses to make informed decisions, optimize financial outcomes, and seize new growth opportunities. Our tailored, partner-led approach ensures that each client receives thoughtful, results-oriented support that drives long-term success.



Deals Advisory

- › Buy-side and sell-side advisory, strategic partnerships facilitation
- › Market screening and Targets / Investors outreach
- › Equity fundraising and debt-financing solutions



Transaction Advisory Services

- › Due diligence: financial, tax and legal
- › Transaction documents support (SPA, SHA)
- › Financial and tax structuring



Corporate Finance Services

- › Business valuations for M&A
- › Valuations for financial reporting (PPA, fair value assessment)
- › Financial models for business planning and feasibility studies



Legal and Regulatory Services

- › Company incorporation solutions
- › Corporate governance
- › Business structuring

Real Estate Valuation Services

Our real estate valuation services are led by a Chartered Valuation Surveyor (MRICS) and conducted in line with the RICS Valuation – Global Standards (Red Book).



Real Estate Asset Types

- › Residential and commercial buildings
- › Industrial assets (warehouses, logistics)
- › Labour/staff accommodation
- › Hospitality (hotels, serviced apartments)
- › Educational facilities (schools, training centers)
- › Healthcare assets (clinics, hospitals)
- › Specialized assets (e.g. data centers)



Valuation Use Cases

- › Financial reporting (IFRS-compliant fair value)
- › Loan security
- › Legal proceedings
- › Investment analysis and feasibility studies
- › Acquisition/disposal support
- › Rental assessment
- › Gold visa applications
- › Gifting purposes